

EXHIBIT A

DEBTOR: EPIC Employee LLC

CASE NO: 24-30283

Form 2-B

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 5/1/2025 to 5/31/2025

CASH FLOW SUMMARY	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Accumulated
1. Beginning Cash Balance	\$ 38,517.47	\$ 38,517.47	\$ 38,431.33	\$ 38,550.96	\$ 38,373.51	\$ 38,131.82	\$ 38,217.76	\$ 37,785.70	\$ 37,783.05	\$ 37,786.51	\$ 37,412.65	\$ 38,517.47 (1)
2. Cash Receipts												
Operations	-	-	-	-	-	-	-	-	-	-	-	-
Sale of Assets	-	-	-	-	-	-	-	-	-	-	-	-
Loans/advances	-	-	-	-	-	-	-	-	-	-	-	-
Other: Loan Interest Income	-	-	250.00	125.00	125.00	250.00	125.00	125.00	125.00	-	-	1,125.00
Other: Interest Income	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash Receipts	\$ -	\$ -	\$ 250.00	\$ 125.00	\$ 125.00	\$ 250.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ -	\$ -	\$ 1,125.00
3. Cash Disbursements												
Operations	-	86.14	130.37	302.45	116.69	164.06	307.06	127.65	121.54	123.86	124.60	1,604.42
Debt Service/Secured loan payment	-	-	-	-	-	-	-	-	-	-	-	-
Professional fees/U.S. Trustee fees	-	-	-	-	250.00	-	250.00	-	-	250.00	-	750.00
Other	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash Disbursements	\$ -	\$ 86.14	\$ 130.37	\$ 302.45	\$ 366.69	\$ 164.06	\$ 557.06	\$ 127.65	\$ 121.54	\$ 373.86	\$ 124.60	\$ 2,354.42
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	\$ -	\$ (86.14)	\$ 119.63	\$ (177.45)	\$ (241.69)	\$ 85.94	\$ (432.06)	\$ (2.65)	\$ 3.46	\$ (373.86)	\$ (124.60)	\$ (1,229.42)
5 Ending Cash Balance (to Form 2-C)	\$ 38,517.47	\$ 38,431.33	\$ 38,550.96	\$ 38,373.51	\$ 38,131.82	\$ 38,217.76	\$ 37,785.70	\$ 37,783.05	\$ 37,786.51	\$ 37,412.65	\$ 37,288.05	\$ 37,288.05 (2)
CASH BALANCE SUMMARY												
	Financial Institution	Book Balance										
Petty Cash		\$ 0										
Operating Account	First Western Bank & Trust	0										
Debtor-in-possession Account	US Bank	37,288.05										
Other Interest-bearing Account		0										
TOTAL (must agree with Ending Cash Balance above)	\$ 37,288.05											

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case.*

Current month beginning cash balance should equal the previous month's ending balance.

(2) *All cash balances should be the same.*

DEBTOR: EPIC Employee LLC **CASE NO:** 24-30283

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 5/1/2025 to 5/31/2025

CASH RECEIPTS DETAIL

(attach additional sheets as necessary)

Account No:

Date	Payer	Description	Amount
			\$

Total Cash Receipts \$ - (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

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DEBTOR: EPIC Employee LLC

CASE NO: 24-30283

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 5/1/2025 to 5/31/2025

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No: XXXXXXXXXX XXXXXX

Date	Check No.	Payee	Description (Purpose)	Amount
5/14/2025		USBank	Operations	\$ 124.60

Total Cash Disbursements \$ 124.60 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

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EXHIBIT B

DEBTOR: EPIC Employee LLC

24-30283

CASE NO:

Form 2-C
COMPARATIVE BALANCE SHEET

		For Period Ending 5/31/2025													
		#	7/8/2024	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025	5/31/2025	Petition Date (1)
ASSETS															
Current Assets:															
Cash (from Form 2-B, line 5)	\$	-	\$ 38,517.47	\$ 38,431.33	\$ 38,550.96	\$ 38,373.51	\$ 38,131.82	\$ 38,217.76	\$ 37,785.70	\$ 37,783.05	\$ 37,786.51	\$ 37,412.65	\$ 37,288.05	\$ 38,517.47	
Accounts Receivable (from Form 2-E)															2,187.50
Receivable from Officers, Employees, Affiliates															
Inventory															
Other Current Assets : (List)															
Total Current Assets	\$	-	\$ 43,142.47	\$ 42,243.83	\$ 45,738.46	\$ 47,873.51	\$ 47,631.82	\$ 47,592.76	\$ 47,160.70	\$ 47,158.05	\$ 47,161.51	\$ 46,787.65	\$ 46,663.05	\$ 40,704.97	
Fixed Assets:															
Land	\$	-	-	-	-	-	-	-	-	-	-	-	-	\$ -	
Building															
Equipment, Furniture and Fixtures															
Total Fixed Assets															
Less: Accumulated Depreciation	(-) (-) (-) (-) (-) (-) (-) (
Net Fixed Assets	\$	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Other Assets (List):															
Notes Receivable															
			447,000.00	447,000.00	447,000.00	447,000.00	447,000.00	447,000.00	447,000.00	447,000.00	447,000.00	447,000.00	447,000.00	447,000.00	
TOTAL ASSETS	\$	-	\$ 490,142.47	\$ 489,243.83	\$ 492,738.46	\$ 494,873.51	\$ 494,631.82	\$ 494,592.76	\$ 494,160.70	\$ 494,158.05	\$ 494,161.51	\$ 493,787.65	\$ 493,663.05	\$ 487,704.97	
LIABILITIES															
Post-petition Accounts Payable (from Form 2-E)	\$	-	\$ -	\$ 1,278.95	\$ 1,940.61	\$ 3,875.02	\$ 4,805.13	\$ 6,136.36	\$ 6,891.27	\$ 7,270.07	\$ 8,275.84	\$ 9,380.63	\$ 11,712.67	\$ -	
Post-petition Accrued Professional Fees (from Form 2-E)															
Post-petition Taxes Payable (from Form 2-E)															
Post-petition Notes Payable															
Other Post-petition Payable (List): <u>CRO</u>															
Total Post Petition Liabilities	\$	-	\$ -	\$ 1,278.95	\$ 1,940.61	\$ 3,875.02	\$ 4,805.13	\$ 6,136.36	\$ 6,891.27	\$ 7,270.07	\$ 8,275.84	\$ 9,380.63	\$ 11,712.67	\$ -	
Pre Petition Liabilities:															
Secured Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Priority Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Prepetition Unsecured Debt	-	485,612.50	485,612.50	485,612.50	485,612.50	485,612.50	485,612.50	485,612.50	485,612.50	485,612.50	485,612.50	485,612.50	485,612.50	485,612.50	
Class B	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Pre Petition Liabilities	\$	-	\$ 485,612.50	\$ 485,612.50	\$ 485,612.50	\$ 485,612.50	\$ 485,612.50	\$ 485,612.50	\$ 485,612.50	\$ 485,612.50	\$ 485,612.50	\$ 485,612.50	\$ 485,612.50	\$ 485,612.50	
TOTAL LIABILITIES	\$	-	\$ 485,612.50	\$ 486,891.45	\$ 487,553.11	\$ 489,487.52	\$ 490,417.63	\$ 491,748.86	\$ 492,503.77	\$ 492,882.57	\$ 493,888.34	\$ 494,993.13	\$ 497,325.17	\$ 485,612.50	
OWNERS' EQUITY															
Owner's/Stockholder's Equity	\$	-	\$ 4,529.97	\$ 2,352.38	\$ 5,185.35	\$ 5,385.99	\$ 4,214.19	\$ 2,843.90	\$ 1,656.93	\$ 1,275.48	\$ 273.17	\$ (1,205.48)	\$ (3,662.12)	\$ 2,092.47	
Retained Earnings - Prepetition															
Retained Earnings - Post-petition															
TOTAL OWNERS' EQUITY	\$	-	\$ 4,529.97	\$ 2,352.38	\$ 5,185.35	\$ 5,385.99	\$ 4,214.19	\$ 2,843.90	\$ 1,656.93	\$ 1,275.48	\$ 273.17	\$ (1,205.48)	\$ (3,662.12)	\$ 2,092.47	
TOTAL LIABILITIES AND OWNERS' EQUITY	\$	-	\$ 490,142.47	\$ 489,243.83	\$ 492,738.46	\$ 494,873.51	\$ 494,631.82	\$ 494,592.76	\$ 494,160.70	\$ 494,158.05	\$ 494,161.51	\$ 493,787.65	\$ 493,663.05	\$ 487,704.97	

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

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DEBTOR: EPIC Employee LLC

CASE 24-30283

Form 2-D
PROFIT AND LOSS STATEMENT

For Period 5/1/2025 to 5/31/2025

	<u>Current Month</u>	<u>Accumulated Total (1)</u>
Gross Operating Revenue	\$ -	\$ -
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	<u>\$ -</u>	<u>\$ -</u>
Cost of Goods Sold	- -	- -
Gross Profit	<u>\$ -</u>	<u>\$ -</u>
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	124.60	1,604.42
Rents and Leases	- -	- -
Depreciation, Depletion and Amortization	- -	- -
Other (list): _____	- -	- -
Total Operating Expenses	<u>\$ 124.60</u>	<u>\$ 1,604.42</u>
Operating Income (Loss)	<u>\$ (124.60)</u>	<u>\$ (1,604.42)</u>
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	- -	- -
Interest Income	- -	1,125.00
Interest Expense	- -	- -
Other Non-Operating Income _____	- -	- -
Net Non-Operating Income or (Expenses)	<u>\$ -</u>	<u>\$ 1,125.00</u>
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	- -	750.00
Total Reorganization Expenses	<u>\$ -</u>	<u>\$ 750.00</u>
Net Income (Loss) Before Income Taxes	<u>\$ (124.60)</u>	<u>\$ (1,229.42)</u>
Federal and State Income Tax Expense (Benefit)	- -	- -
NET INCOME (LOSS)	<u>\$ (124.60)</u>	<u>\$ (1,229.42)</u>

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: EPIC Employee LLC

CASE NO:

24-30283

For Period: 5/1/2025 to 5/31/2025

Form 2-E
SUPPORTING SCHEDULES

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

<u>Due</u>	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025	5/31/2025	Post Petition Accounts Payable
Under 30 days	\$ 2,437.50	2,312.50	3,375.00	2,437.50	125.00	-	-	-	-	-	-	2,274.54
30 to 60 days	-	2,312.50	2,312.50	3,250.00	2,312.50	-	-	-	-	-	-	1,162.29
61 to 90 days	-	-	2,312.50	2,312.50	3,250.00	2,312.50	-	-	-	-	-	1,005.77
91 to 120 days	-	-	-	2,312.50	2,312.50	3,250.00	2,312.50	-	-	-	-	378.80
Over 120 days	-	-	-	-	2,312.50	4,625.00	7,875.00	10,187.50	10,187.50	10,187.50	10,187.50	6,891.27
Total Post Petition	2,437.50	4,625.00	8,000.00	10,312.50	10,312.50	10,187.50	10,187.50	10,187.50	10,187.50	10,187.50	10,187.50	
Pre Petition Amounts	2,187.50											
Total Accounts Receivable	\$ 4,625.00	\$ 6,812.50	\$ 10,187.50	\$ 12,500.00	\$ 12,500.00	\$ 12,375.00	\$ 12,375.00	\$ 12,375.00	\$ 12,375.00	\$ 12,375.00	\$ 12,375.00	
Less: Bad Debt Reserve	-	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	
Net Accounts Receivable (to Form 2-C)	\$ 4,625.00	\$ 3,812.50	\$ 7,187.50	\$ 9,500.00	\$ 9,500.00	\$ 9,375.00						
												Total Post Petition Accounts Payable
												11,712.67

* Attach a detail listing of accounts receivable and post-petition accounts payable

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

Month-end Retainer Balance	Current Month's Accrual	Paid in Current Month	Date of Court Approval	Month-end Balance Due *								
Debtor's Counsel	\$											
Counsel for Unsecured Creditors' Committee												
Trustee's Counsel												
Accountant												
Other:												
Total	\$	\$	\$	\$								

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

Payee Name	Position	Nature of Payment	Amount
			\$
			-

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.